



Registration number 1999/002387/07

Micofin is a holding company focused on the resources sector (+renewables) with a strong understanding of the logistics, construction and manufacturing industry. We specialize in advisory, research, project development and fund services globally

Vision:

- Deploy South African Skills, Technology, Services, Capital to mining, processing and renewable **Projects** globally.
- Invest and hold equity directly from South Africa in these **Projects** using local and international debt funding.
- Create jobs, manufacturing opportunities and services to support these **Projects** from South Africa.

Mission:

- To help build and support South African skills and investment.

Group Services:

PREPARING COMPANIES FOR DISINVESTMENT AND LISTING - Management has played an integral role in listing several companies. We have provided services at multiple stages, including: pre-marketing, branding, prospectus planning and due diligence (legal, financial and commercial).

MERGERS AND ACQUISITION/INVESTMENT (M&A) - Identifying, reviewing, analysing, motivating, negotiating, and preparing agreements and legal documentation.

STRATEGIC PLANNING - Strategically setting the short, medium and long-term objectives of the company by considering underlying fundamentals, including local and global supply and demand trends for the specific commodity or product.

RISK MANAGEMENT - Identification and ongoing monitoring of key risk areas in any business or company.

PROBLEM SOLVING - Adeptness at problem solving driven by technical industry experience and the ability to consider problems, solutions and drivers completely and holistically.

SETTING UP SUCCESSFUL TEAMS - Head-hunting, blending cultures and creating cohesive teams that understand their objectives and roles. Driving key performance methodologies (KPIs), systematically monitoring and giving ongoing feedback (both positive and negative) to enhance performance.

OPERATIONS - Optimising and restructuring existing businesses in-line with short, medium and long-term objectives.

OPTIMISING BUSINESS PROCESSES, POLICIES AND PROCEDURES (CONTROLS) - Roll-out of controls and procedures across companies while maintaining an ongoing commitment to these controls.

PROJECT MANAGEMENT - Integrally involved in the process – from concept to execution and commissioning.

STAKEHOLDERS - Understanding all requirements and integrating these into a strategic plan. With experience across multiple countries and economies, we can execute in both declining and improving markets

LIAISING WITH GOVERNMENTS - Lobbying and engaging at all levels with governments and affiliated organisations that impact the underlying business. This allows us to position companies for both short and long-term material changes.

MARKETING - Corporate branding and marketing expertise allows us to assist in increasing the profile of companies. This is integrated into the day-to-day corporate function at both pre- and post-listing phases.

MANAGING DIVERSITY IN MULTICULTURAL ENVIRONMENTS - Integrating and managing a multicultural environment through engagement and leading from the front. Our goal is to drive a multi-task over a single responsibility environment.

COMMODITY COVERAGE – Limestone, Lime, Gypsum, Dolomite, Marble, Ferrosilica, Copper, Gold, Platinum Group Elements, Base Metals, Iron, Fluorspar, Ferrochrome, Uranium, Coal, Phosphates, and Rare Earth Elements.

Transaction History:

Company	Transaction/Commodity/Location
Fergusson Bros	Disinvestment/Stockbroker/Africa
Afrikaner Lease	Acquisition/Gold and Uranium/Africa
African Gem Resources	Feasibility Study Capital Raise IPO/Tanzanite/Africa
First Quantum Minerals	Initial Global Capital Raise/Copper/Africa
East Daggafontein	Tax Restructuring/Gold Retreatment/Africa
Blyvoor	Fair and Reasonable/Gold/Africa
Northam Platinum	Capital Raise/Platinum/Africa
Impala Platinum	JV with Silmar Downstream Platinum Chain Silplats/Platinum/Africa and Italy
Musuka Gold Refinery	Capital Raise Gold Refinery/Gold/Africa
Harmony Gold	BEE Capital Raise Disinvestment/Gold/Africa
Rice Rinaldi Securities	Acquisition/Stockbroking/Africa
Calibrated Diamonds	Private Equity R&D Disinvestment/Diamonds/Africa
Messina Platinum	Disinvestment/Platinum/Africa
Mine Waste Solutions	Capital Raise/Gold Retreatment/Africa
Metorex	Advisory Disinvestment/Copper/Africa
Metallon	Acquisition Lonhro Mining Recapitalization/Gold/Africa
Enprotec	Advisory/Coal/Africa
Metallon Diamonds	Investment/Diamonds/Africa
DME Ministry South Africa	Beneficiation Advisory/Diamonds, Gold and Platinum/Africa
Rubamin/Rubaco	Disinvestment IPO/Copper/Africa
JSE Advisory Work	Improving Listing Requirements Reporting/Standards/Africa
TWP	Disinvestment Capital Raise IPO/Consultancy/Africa
Basil Read Energy	Private Equity in Renewable Energy/Wind, Solar Bio Mass/Africa
African Eagle	Investment/Nickle/Tanzania
Increased Coal	Investment/Coal/Africa
African Consolidated Resources	Investment BFS Capital Raise DTI Funding ECIC/Gold Dumps/Africa
Lehating Mining	Investment Capital Raise BFS Acquisition/Manganese/Africa
Gécamines SA	Advisory Restructuring looking to IPO/Copper/Africa
Auroch Minerals	Disinvestment IPO Capital Raise DTI Funding /Gold/Africa and Australia
Kunooz Oman	Professionalization/Management/Optimization/Restructure and Downsizing/Disinvestment/Multi Commodity Industrial Minerals/Oman 20% disinvestment to the Oman Investment Fund/Oman Accusation/Gypsum/Oman Lime/Capital Raise/Oman Dolomite and Basalt/Exploration License/Oman
Tanfeedh (Government Initiative)	Strategic Thing Tank/Industrial Minerals/Oman

Management Team:

	<p>Dean Cunningham Director BSc Engineering (Mining), CSB (SA) (Non-practicing), Global Branding and Marketing Gibbs</p>	<p>Dean's experience includes research and advisory, corporate finance, M&A, investment, strategic decisions at both a corporate and government level, greenfields and brownfields project investment, working within a diverse cultural work force, project management, optimisation and business right sizing, capital raising, market analysis, team building and retention, finance and budgeting, marketing and branding and IPO execution across the Resources (including Renewable's), Logistics, Construction and Manufacturing sectors locally and abroad. These are all backed with a strong business understanding and commercial and legal acumen. Mandates undertaken from external advisory and internal roles across companies globally.</p>
	<p>Rob Croll Associate Valuation BSc Engineering (Mining), CPIR, MBA, Advanced Management Programme (Oxford) and Board Leadership Programme GIBS.</p>	<p>Rob has 42 years' experience in the mining industry. After serving in senior management positions with De Beers Consolidated Mines Limited and the Anglo-American Corporation of SA Limited, he played a major role in the formation of AngloGold Limited. Thereafter he managed the overall due diligence process required for evaluating potential acquisition targets internationally for AngloGold Ashanti Ltd (and its predecessor AngloGold Ltd). In recent times Rob worked as a Principal Consultant with the MSA Group and now acts as an independent consultant. He is a Fellow of the South African Institute of Mining and Metallurgy and holds one Non-Executive Board position.</p>
	<p>Solly Nkosi Associate Processing Chemical-Engineering (NDP) with M-Tech OPS, MBA, MDP</p>	<p>Solly has a strong operational background, from Bayer's SA and later BHP Billiton's Samancor Manganese DMS Powders as Production Superintendent and Business Improvement in 2001. Thereafter he was promoted to Manager HR, then Operations Manager and then to General Manager in 2015. He drove the Strategic Alignment process and participated in the development of the business strategy and 5-year plan with the management team, drove cost management and maintained the ISO compliance within the company. He development the global marketing of the business, brand, managed quality control and development of new markets.</p>
	<p>Graham Farr Associate Processing BSc (Chemistry) University of Manchester FSAIMM</p>	<p>Graham is a Fellow of the South African Institute of Mining and Metallurgy, was a Senior Process Consultant and MD of Outsourced Plant Solutions (Pty) of TWP/Basil Read. He has 43 years' international experience in the mining industry, with over half this time having been spent in plant design and construction. His experience covers the evaluation of deposits, plant audits, studies and the detailed design of plants for the beneficiation of minerals, with emphasis on Refractory and Non-Refractory Gold plants globally. Comminution, DMS, Gravity Concentration, Flotation, solid liquid separation, fine grinding and sulphide oxidation form part of this experience.</p>
	<p>Ian Curry Associate Renewables BSc Engineering (Electrical) MDP (UCT Graduate School of Business)</p>	<p>Ian is an Electrical Engineer and has extensive experience in the Renewable Energy Sector. He has been directly involved in the management of operational power plants as well as the development of numerous energy projects in Southern Africa. Ian's experience as an engineer, project developer and entrepreneur brings great value to the team when it comes to the implementation of energy across South Africa and Africa.</p>
	<p>Mike Shakerley Associate Research</p>	<p>Michael has 26 years' experience in Financial Markets. He has worked in London and South Africa selling research on sub-Saharan African companies to institutional investors in the UK, USA and South Africa. He has also worked very closely with corporate finance teams on IPO's, capital raisings and access to management. Michael has also run his own business in the manufacturing sector, so has a good understanding of the industry in South Africa.</p>

Group Structure and Subsidiaries:



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Micofin Corporate Services is a boutique advisory company with extensive experience in finance, capital raising, evaluation and commercialising global projects.



Micofin Consulting provides a tailor-made service offering to Group clients on resources advisory, valuation, due diligence with several resource consultants across multiple disciplines readily available to our client's requirements.



Micofin Downstream is a company that deploys South African Skills, Technology and Services globally for equity and supports the South African Economy.



Micofund holds the resources and related investments for the group which include Lehating Mine Limited, Alu Grate, Kwenani Resources and Micofin Downstream.



Rice Rinaldi provides analysis and research into the mining sector. These insights are essential to the advisory work subsequently undertaken by MCS has exposure institutional investors in the UK, USA and South Africa and supports Group companies in IPO's, capital raisings and access to management.

Strategic Partners:



A global leader in the delivery of project, engineering and technical services to energy and industrial markets. Operating in more than 60 countries, with 55,000 people and revenues of over \$10 billion. We provide performance-driven solutions throughout the asset life-cycle, from concept to decommissioning across a broad range of industrial markets. Our areas of mining expertise include: front-end services including resource and reserve estimating, mine planning and design, geotechnical and environmental services, water treatment and management, scoping, prefeasibility and feasibility studies.



Practara is a boutique Mineral Economics & Mining Studies Consultancy, specialising in financial modelling and cost estimation advisory services for the minerals and metals industry. These skills form the foundation of Practara's core value offering. The team consists of an exciting blend of specialists, combining science, engineering and financial expertise to produce tailor made solutions that are not only practical, but also technically and economically viable.



A proactive, independent international trading organisation which specializes in trade enablement and trade solutions. They have a unique combination of skills, tools and experience to create an environment which promotes trade performance for our clients. With a strong technical understanding of sourcing transporting and supplying at the highest level of customer satisfaction.



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